

**Terrell County Independent School District
Debt Transparency Report
as of August 31, 2016**

Type of Entity	School District
Address	P.O. Box 747
City	Sanderson
Zip	79848
County	Terrell
Telephone	432-345-2515
Contact	Amanda Magallan
Title	Superintendent
Email	amagallan@terrell.esc18.net

<u>Issuer Credit Ratings</u>	<u>Underlying</u>
S&P	BB+

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project			Purpose
							Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	
Unlimited School Bldg Bonds Series 2009	Yes	\$ 4,500,000	\$ 3,775,000	\$ 1,343,267	\$ 5,118,267	02/15/2027	\$ 4,500,000	\$ 4,500,000	\$ -	School Buildings
Unlimited Tax Refunding Bonds Series 2012	Yes	7,815,000	5,590,000	1,246,650	6,836,650	02/15/2027	7,815,000	7,515,000	300,000	School Buildings
Total - All Debt Issues			\$ 9,365,000	\$ 2,589,917	\$ 11,954,917		\$ 12,315,000		\$ 300,000	

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
		\$ -	\$ -	\$ -

Per Capita: Secured by Ad Valorem Tax Detailed

Population: 1,075 Source: 2010 Census

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Unlimited School Bldg Bonds Series 2009	\$ 3,512	\$ 1,250	\$ 4,761
Unlimited Tax Refunding Bonds Series 2012	5,200	1,160	6,360
	\$ 8,711.63	\$ 2,409.22	\$ 11,120.85

Notes: