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|---|--|----------------------------|------------------------------|-----------------------------------|---|----------------------------|---|-----------------------|-------------------------|----------------|
| Terrell County Independent School District | | | | | | | | | | |
| Debt Transparency Report | | | | | | | | | | |
| as of August 31, 2018 | | | | | | | | | | |
| Type of Entity | School District | | | | | | | | | |
| Address | P.O. Box 747 | | | | | | | | | |
| City | Sanderson | | | | | | | | | |
| Zip | 79848 | | | | | | | | | |
| County | Terrell | | | | | | | | | |
| Telephone | 432-345-2515 | | | | | | | | | |
| Contact | Amanda Magallan | | | | | | | | | |
| Title | Superintendent | | | | | | | | | |
| Email | amagallan@terrell.esc18.net | | | | | | | | | |
| Issuer Credit Ratings | | | | | | | | | | |
| S&P | Underlying BBB-/Stable | | | | | | | | | |
| Outstanding Debt Obligations | | | | | | | | | | |
| Title | Secured by Ad Valorem Tax (Yes/No) | Original Par Amount | Principal Outstanding | Interest To Maturity | Total Principal & Interest to Maturity | Final Maturity Date | New Project Proceeds Received from Issue | Proceeds Spent | Proceeds Unspent | Purpose |
| Unlimited Tax Refunding Bonds Series 2012 | Yes | \$ 7,815,000 | \$ 4,705,000 | \$ 862,375 | \$ 5,567,375 | 02/15/2027 | N/A | N/A | N/A | Refunding |
| Unlimited Tax Refunding Bonds Series 2018 | Yes | 3,270,000 | 3,270,000 | 433,198 | 3,703,198 | 02/15/2027 | N/A | N/A | N/A | Refunding |
| Total - All Debt Issues | | | \$ 7,975,000 | \$ 1,295,573 | \$ 9,270,573 | | \$ - | | \$ - | |
| Authorized But Unissued Debt | | | | | | | | | | |
| Purpose | Date Authorized | Amount Authorized | Amount Issued | Unissued Balance | | | | | | |
| | | \$ - | \$ - | \$ - | | | | | | |
| Per Capita: Secured by Ad Valorem Tax Detailed | | | | | | | | | | |
| Population: | 1,133 | | Source: | Municipal Advisory Council | | | | | | |
| Title | | | Principal Outstanding | Interest To Maturity | Total Principal & Interest to Maturity | | | | | |
| Unlimited Tax Refunding Bonds Series 2012 | | | \$ 4,153 | \$ 761 | \$ 4,914 | | | | | |
| Unlimited Tax Refunding Bonds Series 2018 | | | 2,886 | 382 | 3,268 | | | | | |
| | | | \$ 7,038.83 | \$ 1,143.49 | \$ 8,182.32 | | | | | |
| Notes: | | | | | | | | | | |